

TAX INFO SHEET

Tax year 2018

Compulsory Questions

- Did you or your spouse own or hold foreign property with over CDN\$100,000? Yes No
- Did you or your spouse have rental or business income last year? Yes No
- Did you or your spouse declared bankruptcy last year? Yes No

Is any of the above question is yes. Do not need to continue the rest !!!

Is your combined income within our low income guideline? Yes No

1. Personal Information

Name		SIN	Date of Birth	Phone
Taxpayer				
Spouse				
Address				

Marital Status: Married Single Common-law Separated Divorced Widowed

If marital status changed during the year, provide date of change (dd/mm/yy): _____

2. Residence

Are you Alberta's resident on December 31 You Spouse

If not, which province were you on December 31 - province _____

Did the taxpayer immigrate to Canada during the year? You Spouse

If yes, provide date of entry into Canada: You _____ Spouse _____

3. Elections Canada

You or your spouse a Canadian citizen? You Spouse

Do you authorizes the CRA to provide your name(s), address and date of birth to Elections Canada to update his/her information on the National Register of Electors You Spouse

4. Check questions

Are you filing the tax for the first time? You Spouse

Did you or your spouse sell a principal residence last year? You Spouse

Do you or your spouse had foreign income including pension ? You Spouse

Do you have self employment income less than \$1000? You Spouse

Do you need to claim disability credit? You Spouse

5. Tax Slips

Put in the number of slips for Taxpayer/Spouse.

Tax Slips	Taxpayer	Spouse	Initials
T4 slips – Employment income			
T4E – Employment insurance			
T5007 – Social assistance			
T4A – Pension, retirement and annuity income			
T4AP – Canada pension plan benefits			
T4A(OAS) Old age security pension slip/foreign pensions			
T4RSP – Registered retirement savings plan income			
T4RIF – Registered Retirement income fund income			
T3 – Income from trust allocations			
T5 – Investment income			
T2202A Tuition/education amount for taxpayer			
Last Year Tax Assessment			
RRSP receipts			

Other Income not on the slips Type _____ \$ _____

6. Other Credits

Receipt or amount for student loan interest	<input type="checkbox"/> Yes <input type="checkbox"/> No
Medical expenses	<input type="checkbox"/> Yes <input type="checkbox"/> No
First-time making charitable donations	<input type="checkbox"/> Yes <input type="checkbox"/> No
Charitable donations receipts	<input type="checkbox"/> Yes <input type="checkbox"/> No
Claim first-time home buyer's amount	<input type="checkbox"/> Yes <input type="checkbox"/> No
First Time Home Buying Credit	<input type="checkbox"/> Yes <input type="checkbox"/> No

7. Other Information

I understand this Tax Service is free of charge. The tax is filed based on the information that you provided and NHCA has no liability on any mistake. NHCA also has the right NOT to provide the service without reason.

PRINT Name _____ Signature _____ Date _____

Family Information

Name		SIN	Phone
Taxpayer			
Spouse			

Dependant 1

Name	Relationship	Date of Birth	SIN
Income source	\$	Income source	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$

Dependant 2

Name	Relationship	Date of Birth	SIN
Income source	\$	Income source	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$

Dependant 3

Name	Relationship	Date of Birth	SIN
Income source	\$	Income source	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$

Dependant 4

Name	Relationship	Date of Birth	SIN
Income source	\$	Income source	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$
Expenses Type	\$	Expenses Type	\$